Executive Advisory Editor Susumu Kitazume

Summary

This is introductory summary on PTC(Pacific Telecommunications Counsel) which was held at Hilton Hawaiian Village in Honolulu Hawaii on 19-23 January 2003。

PTC is International, non-government, non-profit organization which is contributing for the development and operation of telecommunication in Asia and Pacific Region and have about 600 members from government, academy and industry sponsored by ALCATEL, AT&T Wireless, Boeing Satellite System, ePhone Telecom Inc, Global Crossing, KT Telecom and so-on.

On 19 January 2003 (Sunday), Opening Remark was held followed by Opening Reception that was held at Conference facility and very much crowded by several hundred attendees. Lagoon plaza, garden yard of Hilton Hawaiian Village, is the place of reception originally planed but moved to the conference facility because of heavy windy.

On 20 January, Dr. Onodera from KDDI presented the topic of "Toward Ubiquitous Society" at Plenary Session followed by panel discussion. It was impressed me that the issue of digital divide was discussed in this panel session together with technical issue. I think that it is typical current syndrome of coming aging society. It is required to develop the IT equipments easily handled by people of silver age.

On 22 January 2003, SUPER SESSIONS "Satellite CEO Round Table" was another interesting topic of satellite communications business field. CEO and Executive from Key satellite communications operators and manufacturers are get together and discuss on the demand of communications satellites in near future, how to make profitable project of communications satellite, issue of launch and in orbit failure and insurance etc. There were only eight commercial satellite projects into market in the year of 2002. It was the worst case of market size for commercial satellite manufacturer. It is predicted that another 3 to 4 years are required in order to get back same size of satellite project as same as year of 2000.

It is question that how many satellite manufacturers are survived until that time? Mr. Randy Brinkley from Boeing and Mr. Patric DeWitt from SSL, panelists from satellite manufacturer in this session, are no answer to this question. Self Insurance is also discussed for the indemnification against launch and in orbit failure.



Panel Discussion Satellite CEO Round Table

PTC2003 Schedule at a Glance

Sunday 19 January 2003

0800-1600 The Asia Satellite Communications Summit

0900-1200 Workshops

1100-1500 PTC Members' Meeting / Advisory Council Meeting

1300-1530 Round Tables & Panels

1600-1800 <u>Opening</u> <u>Ceremony &</u> <u>Opening Plenary</u> <u>Session</u>

1800-1930 Opening Reception Monday 20 January 2003

0715-0800 PTC Members

Networking Coffee 0715-0800

Speakers' Breakfast

0830-1015 Monday Morning Plenary Session

1000-1630 Exhibits Open

1015-1030 Morning Break

1030-1200 Concurrent Sessions I

1200-1330 Lunch

1200-1330 Researchers' Lunch

1200-1330 Commercial Satellite Launch Tuesday 21 January 2003

> 0715-0800 Speakers' Breakfast

0830-1000 Concurrent Sessions III

1000-1030 Morning Break

1000-1130 Ready2Net-Advanced Networking for E-Learning

1000-1800 Exhibits Open

1030-1200 Concurrent Sessions IV

1200-1330 FORA Meeting and Lunch

1200-1330 Lunch

1200-1330 Make Your Best Pitch Wednesday 22 January 2003

0715-0800 Speakers' Breakfast

0830-1000 Concurrent Sessions V

0830-1130 Exhibits Open

1000-1030 Morning Break

1030-1200 Super Sessions

1200-1400 Lunch with Speaker

1400-1530 Concurrent Sessions VI

1530-1600 Afternoon Break

1600-1730 CTO Plenary Session Thursday 23 January 2003

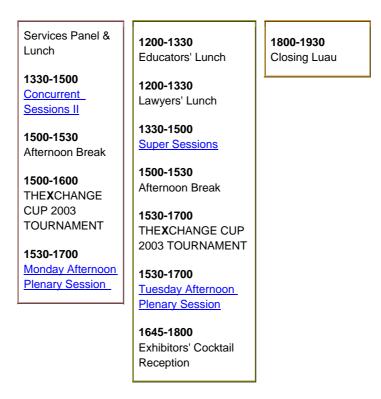
PTC Committee and Business Meetings

0800-1000 Research Committee

0900-1100 Conference Committee Meeting

1200-1330 Coordination Committee Meeting

1400-1800 Board of Governors' Meeting



SK Telecom

In January 22 2003, Lunch with Speaker has hosted by Mr. Jung Nam Cho, Vice Chairman of SK Telecom with attraction of Korean fork performing art that is kind demonstration of Korean power. More than 1000 people(10 people per one table, total more than 100 tables were attended to this session

It is place to precede business talk between potential customer and supplier in the field of any communications by occasion of Golf Tournament, cruising and etc during PTC Conference and Exhibition.



Satellite CEO Round Table

Exhibition

In Exhibition area, much kind of communications operators are exhibited, in that field, satellite communications operator, rocket manufacturers are joined in Exhibition facility. Size of exhibit is much smaller than that of Satellite 2002, but NTT Communications, DoCoMo, JSAT from Japan have exhibit booth in this facility.

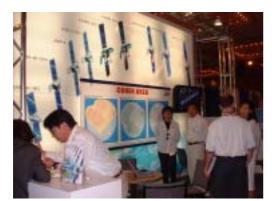


Exhibit - 1 (JSAT Corp.)



Exhibit- 2 (Boeing)